Lowndes

Wills & Trusts

Our estate planning services are designed to provide clients with a high level of certainty about their future.

Our attorneys advise clients in all aspects of estate planning from the most basic to the most complex estate plans. We work closely with clients to identify their overall goals and find a tax-efficient way to achieve them.

We provide guidance on the tools available, including:

- Revocable trusts and wills
- Durable powers of attorney
- Healthcare powers of attorney and living wills
- Life insurance trusts
- Charitable trusts
- Planning for qualified plan and IRA assets
- Minors' trusts

Our firsthand experience with estate and gift tax laws enables us to handle preparation of the necessary legal documents.

We also often coordinate with investment planners, accountants and other advisors on behalf of our clients to ensure all aspects of their life are included in the estate plan.

News

Lowndes Named to 2027 "Best Law Firms" List by *Best Lawyers*
11.05.2026 | AWARDS & RECOGNITION

Lowndes Named to 2025 "Best Law Firms" by *Best Lawyers*
11.07.2024 | AWARDS & RECOGNITION

14 Lowndes Attorneys Named to *Orlando Family Magazine*'s "Awesome Attorneys 2023"
02.21.2023 | AWARDS & RECOGNITION

Julie Frey Reappointed to The Florida Bar Board of Governors
07.19.2022 | PRESS RELEASE

Key Contacts

Julia L. Frey

Norma Stanley

Related Professionals

Julia L. Frey

Matthew R. O'Kane

Norma Stanley

Michael J. Swan

Related Expertise

Charitable Planning

Estate & Trust Administration

Estate Planning

Guardianship

Private Wealth

Probate & Estate Litigation

Wealth Planning

Julia Frey, Norma Stanley Recognized in 2022 Best Lawyers: Family Law Publication
12.20.2021 | AWARDS & RECOGNITION

Lowndes Named to 2021 *U.S. News - Best Lawyers* “Best Law Firms” List By *U.S. News & World Report* and Best Lawyers
11.05.2020 | AWARDS & RECOGNITION

Lowndes Named To The 2018 *U.S. News-Best Lawyers* "Best Law Firms" List By *U.S. News & World Report* & *The Best Lawyers*
11.06.2017 | PRESS RELEASE

Events

From Lifetime to Legacy: Integrating Core Estate Documents, Charitable Planning, and IRC 6166 Strategies
08.12.2026 | PRESENTATION

Ethical Issues When Lawyers Serve as Trustees
02.26.2026 | WEBINAR