

Private Wealth



We work with clients to create customized solutions for each client's creation, protection and transfer of wealth.

Many of our attorneys have advanced tax degrees and years of trust experience, combining the fundamentals of estate planning with the understanding of the very personal nature of each client's goals.

We also advise clients on:

- Asset protection
- Business structuring
- Business succession planning
- Charitable planning
- Corporate and business structuring matters
- Divorce
- Elder law
- Estate and probate litigation
- Estate and trust administration
- Estate planning
- Family and marital law
- Generation skipping
- Guardianship
- Healthcare documents
- Power of attorney
- Tax planning
- Wealth planning
- Wills and trusts

News

Julie Frey Reappointed to The Florida Bar Board of Governors
07.19.2022 | PRESS RELEASE

Key Contacts

Julia L. Frey
Norma Stanley

Related Professionals

Julia L. Frey
G. Edward Clement
James F. Heekin
Alyson C. Hoffman
Melody B. Lynch
James O'Brien
Matthew R. O'Kane
Andrew Powell
Norma Stanley
Amanda Wilson
Terry C. Young

Related Expertise

Estate & Trust Administration
Estate Planning
Family & Marital Law
Family Business & Succession Planning
Guardianship
Wealth Planning
Wills & Trusts

Lowndes Named to 2021 *U.S. News - Best Lawyers* “Best Law Firms” List By *U.S. News & World Report* and Best Lawyers

11.05.2020 | AWARDS & RECOGNITION

Best Lawyers Recognizes 44 Lowndes Attorneys in 2021, Two Named Lawyer of the Year

08.20.2020 | AWARDS & RECOGNITION

The Quiet Power of Julie Frey

06.13.2019 | FIRM NEWS

Publications

Florida’s Elective Share: Just What the Disinherited Spouse Needed

05.25.2021 | ARTICLE