

Private Wealth



We work with clients to create customized solutions for each client's creation, protection and transfer of wealth.

Many of our attorneys have advanced tax degrees and years of trust experience, combining the fundamentals of estate planning with the understanding of the very personal nature of each client's goals.

We also advise clients on:

- Asset protection
- Business structuring
- Business succession planning
- Charitable planning
- Corporate and business structuring matters
- Divorce
- Elder law
- Estate and probate litigation
- Estate and trust administration
- Estate planning
- Family and marital law
- Generation skipping
- Guardianship
- Healthcare documents
- Power of attorney
- Tax planning
- Wealth planning
- Wills and trusts

Key Contacts

Julia L. Frey

Norma Stanley

Related Professionals

Julia L. Frey

G. Edward Clement

James F. Heekin

Alyson C. Kendust

Melody B. Lynch

James O'Brien

Matthew R. O'Kane

Norma Stanley

Terry C. Young

Related Expertise

Estate & Trust Administration

Estate Planning

Family & Marital Law

Family Business & Succession
Planning

Guardianship

Wealth Planning

Wills & Trusts

News

Julie Frey Reappointed to The Florida Bar Board of Governors
07.19.2022 | PRESS RELEASE

Lowndes Named to 2021 *U.S. News – Best Lawyers* “Best Law Firms” List By *U.S. News & World Report* and Best Lawyers

11.05.2020 | AWARDS & RECOGNITION

Best Lawyers Recognizes 44 Lowndes Attorneys in 2021, Two Named Lawyer of the Year

08.20.2020 | AWARDS & RECOGNITION

The Quiet Power of Julie Frey

06.13.2019 | MEDIA MENTION

Publications

Orlando Museum of Art Seeks to Undo Restrictions on Charitable Bequest

05.23.2024 | ARTICLE

Florida's Elective Share: Just What the Disinherited Spouse Needed

05.25.2021 | ARTICLE